

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

February 25, 2005

REGISTRATION NO.: 24706

BONDS ISSUED BY: City of Northwoods

AMOUNT OF ISSUE: \$2,100,000.00 (a portion of \$5,200,000 authorized)

COUNTY: of St. Louis

DATE OF ISSUE: March 1, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing and improving streets City-wide

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.250%	\$ 80,000.00	03/01/2007
3.250%	80,000.00	03/01/2008
3.250%	85,000.00	03/01/2009
3.250%	90,000.00	03/01/2010
3.250%	90,000.00	03/01/2011
3.125%	95,000.00	03/01/2012
3.200%	95,000.00	03/01/2013
3.500%	100,000.00	03/01/2014
3.750%	105,000.00	03/01/2015
3.500%	110,000.00	03/01/2016
3.625%	110,000.00	03/01/2017
	115,000.00	03/01/2018
	120,000.00	03/01/2019
3.750%	235,000.00	03/01/2019
	125,000.00	03/01/2020 *
	130,000.00	03/01/2021 *
4.000%	255,000.00	03/01/2021
	135,000.00	03/01/2022 *
	140,000.00	03/01/2023 *
4.000%	275,000.00	03/01/2023
4.100%	145,000.00	03/01/2024
4.125%	150,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2016 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$2,079,730.05

INTEREST RATE: 3.9026%

ASSESSED VALUATION: \$26,497,292

INDEBTEDNESS: (Including this issue) \$5,200,000

NOTICE OF ELECTION: Published two newspapers July 21 and 28, 2004

DATE OF ELECTION: August 3, 2004

ELECTION RESULTS: Yes...639 No...434

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable